

Financial Highlights (Consolidated)

THE OKINAWA ELECTRIC POWER COMPANY, INCORPORATED
Years ended March 31, 2001 and 2000

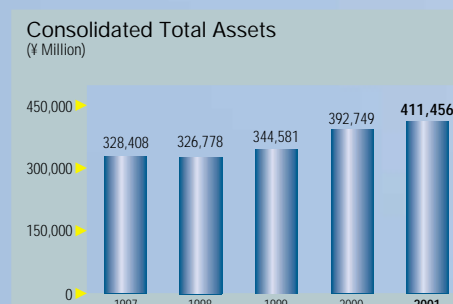
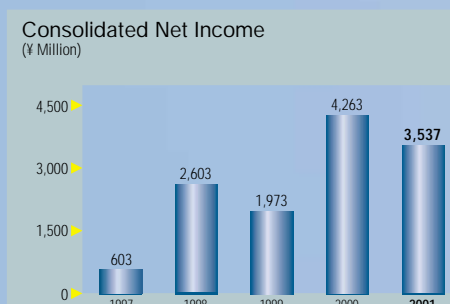
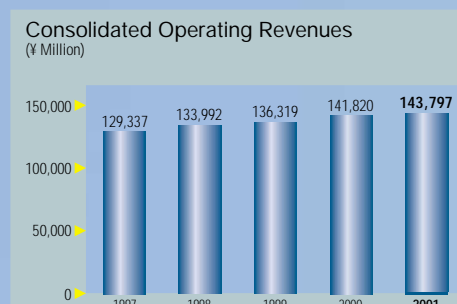
	Millions of Yen		Thousands of U.S. Dollars
	2001	2000	2001
For the year:			
Operating revenues	¥143,797	¥141,820	\$1,160,592
Operating income	17,235	21,522	139,106
Net income	3,537	4,263	28,544
Per share of common stock (Yen and U.S. Dollars):			
Net income	¥233.08	¥280.95	\$1.88
Cash dividends	60.00	50.00	0.48
At year-end:			
Total assets	¥411,456	¥392,749	\$3,320,874
Total shareholders' equity	65,650	62,956	529,861

Note: The U.S. Dollar amounts represent translation of Japanese yen for convenience only at the approximate exchange rate on March 31, 2001, of ¥123.90 to \$1.

Operating Highlights (Non-Consolidated)

Years ended March 31, 2001, 2000 and 1999

	2001	2000	1999
For the year:			
Electric energy sales (Millions of kWh)			
Lighting	2,584	2,582	2,592
Power	4,042	3,976	4,024
Peak load (Thousands of kW)	1,329	1,322	1,337
At year-end:			
Number of customers:			
Lighting	677,925	664,986	652,745
Power	67,798	66,522	64,847
Generating capacity (Thousands of kW)	1,456	1,445	1,445
Route length of transmission lines (km):			
Overhead	607	533	526
Underground	160	147	142



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